HHSE Master Schedule / Analysis

Including Stock Impact & PPS Value

	Q4 2026	Q1 2027	Q2 2027	Q3 2027	Q4 2027	Q1 2028	Q2 2028	Q3 2028	Q4 2028
Secondary Production Fees	$ 30,000	$ 20,000	$ 20,000	$ 20,000	$ 20,000	$ 15,000	$ 15,000	$ 15,000	$ 15,000
Existing V.O.D. Revenues	$ 17,500	$ 22,500	$ 20,500	$ 18,500	$ 15,000	$ 23,500	$ 19,500	$ 17,500	$ 15,000
Existing Intl. Titles	$ 150,000	$ 80,000	$ 70,000	$ 50,000	$ 30,000	$ 20,000	$ 10,000	$ 10,000	$ 10,000
17N Conspiracy G&A Fees	$ 250,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Tempus Porta G&A Fees	$ -	$ 250,000	$ 250,000	$ 250,000	$ 250,000	$ -	$ -	$ -	$ -
HHSE Share of MyFlix Net	$ -	$ -	$ 90,000	$ 365,000	$ 410,000	$ 722,000	$ 965,000	$ 1,280,000	$ 1,670,000
Journey Utopia G&A Fees	$ -	$ -	$ -	$ 250,000	$ -	$ -	$ -	$ -	$ -
Jolly Theatrical Net	$ 35,000	$ 156,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Jolly Streaming Net	$ -	$ -	$ 225,000	$ 140,000	$ 70,000	$ 30,000	$ 22,500	$ 15,000	$ 15,000
Jolly International	$ -	$ 50,000	$ 80,000	$ 60,000	$ 30,000	$ 20,000	$ 10,000	$ 10,000	$ 10,000
Native Fables VOD Net	$ -	$ 12,000	$ 10,000	$ 9,000	$ 8,000	$ 7,000	$ 6,000	$ 5,000	$ 4,000
Native Fables Intl. Net	$ -	$ 20,000	$ 15,000	$ 12,500	$ 10,000	$ 7,500	$ 5,000	$ 2,500	$ -
Indian Territory G&A Fees	$ -	$ 25,000	$ 25,000	$ 25,000	$ 25,000	$ -	$ -	$ -	$ -
Indian Territory Theat. Net	$ -	$ -	$ 125,000	$ 40,000	$ 20,000	$ -	$ -	$ -	$ -
Indian Territory VOD Net	$ -	$ -	$ -	$ 90,000	$ 125,000	$ 80,000	$ 60,000	$ 40,000	$ 20,000
Indian Territory Intl.	$ -	$ -	$ 50,000	$ 40,000	$ 30,000	$ 30,000	$ 20,000	$ 20,000	$ 10,000
Modern Antiquities Theat.	$ -	$ -	$ -	$ -	$ -	$ 175,000	$ 100,000	$ 50,000	$ 20,000
Modern Antiquities VOD	$ -	$ -	$ -	$ -	$ -	$ -	$ 125,000	$ 80,000	$ 60,000
Modern Antiquities HV	$ -	$ -	$ -	$ -	$ -	$ -	$ 35,000	$ 20,000	$ 10,000
Modern Antiquities Intl.	$ -	$ -	$ -	$ -	$ -	$ 30,000	$ 60,000	$ 80,000	$ 60,000
Modern Antiquities G&A	$ -	$ -	$ -	$ 25,000	$ 25,000	$ 25,000	$ 25,000	$ -	$ -
Meat Man Theat.	$ -	$ -	$ -	$ 255,000	$ 40,000	$ -	$ -	$ -	$ -
Meat Man VOD	$ -	$ -	$ -	$ -	$ 155,000	$ 90,000	$ 50,000	$ 40,000	$ 30,000
Meat Man HV	$ -	$ -	$ -	$ -	$ -	$ 20,000	$ 10,000	$ 7,500	$ 7,500
Meat Man Intl.	$ -	$ -	$ -	$ -	$ 50,000	$ 40,000	$ 30,000	$ 20,000	$ 10,000
Shadowlands Theat.	$ -	$ -	$ -	$ -	$ -	$ 125,000	$ 55,000	$ 20,000	$ -
Shadowlands VOD	$ -	$ -	$ -	$ -	$ -	$ -	$ 80,000	$ 60,000	$ 50,000
Shadowlands HV	$ -	$ -	$ -	$ -	$ -	$ -	$ 30,000	$ 20,000	$ 10,000
Shadowlands Intl	$ -	$ -	$ -	$ -	$ -	$ -	$ 60,000	$ 50,000	$ 40,000
17N Conspiracy N.A. Theat	$ -	$ -	$ -	$ -	$ 3,500,000	$ 1,750,000	$ 550,000	$ 200,000	$ -
17N Conspiracy N.A. VOD	$ -	$ -	$ -	$ -	$ -	$ 2,500,000	$ 1,750,000	$ 1,250,000	$ 900,000
17N Conspiracty N.A. H.V.	$ -	$ -	$ -	$ -	$ -	$ 150,000	$ 100,000	$ 80,000	$ 60,000
17N Conspiracty Intl. Net	$ -	$ -	$ -	$ -	$ 1,200,000	$ 2,100,000	$ 1,350,000	$ 500,000	$ 100,000
Tempus Porta N.A. Theat.	$ -	$ -	$ -	$ -	$ -	$ 6,500,000	$ 2,350,000	$ 1,240,000	$ 100,000
Tempus Porta N.A. VOD	$ -	$ -	$ -	$ -	$ -	$ -	$ 2,200,000	$ 1,300,000	$ 800,000
Tempus Porta N.A. H.V.	$ -	$ -	$ -	$ -	$ -	$ -	$ 200,000	$ 120,000	$ 70,000
Tempus Porta Intl. Net	$ -	$ -	$ -	$ -	$ -	$ 3,550,000	$ 2,200,000	$ 1,250,000	$ 800,000
Journey Utopia N.A. Theat.	$ -	$ -	$ -	$ -	$ -	$ -	$ 8,500,000	$ 4,200,000	$ 1,500,000
Journey Utopia N.A. VOD	$ -	$ -	$ -	$ -	$ -	$ -	$ 2,200,000	$ 1,950,000	$ 1,650,000
Journey Utopia N.A. H.V.	$ -	$ -	$ -	$ -	$ -	$ -	$ 200,000	$ 130,000	$ 60,000
Journey to Utopia Intl. Net	$ -	$ -	$ -	$ -	$ -	$ 800,000	$ 1,100,000	$ 1,500,000	$ 425,000
Book Publ. Cume / Net	$ 10,000	$ 20,000	$ 40,000	$ 170,000	$ 100,000	$ 80,000	$ 50,000	$ 30,000	$ 20,000
Meltdown / G&A Fees	$ -	$ -	$ -	$ -	$ -	$ 250,000	$ 250,000	$ 250,000	$ 250,000
Meltdown - Theatrical	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 12,500,000	$ 4,200,000
Meltdown - VOD / HV	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 6,500,000
Meltdown International	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 5,500,000
TOTAL FOR PERIOD	**$ 492,500**	**$ 655,500**	**$1,020,500**	**$1,820,000**	**$ 6,113,000**	**$ 19,140,000**	**$24,793,000**	**$28,362,500**	**$ 25,001,500**
Less G&A FOR PERIOD	$ (35,000)	$ (45,000)	$ (55,000)	$ (65,000)	$ (65,000)	$ (65,000)	$ (65,000)	$ (65,000)	$ (65,000)
Less Cost-Of-Goods	$ (3,500)	$ (11,600)	$ (22,500)	$ (16,400)	$ (13,500)	$ (12,500)	$ (12,500)	$ (12,500)	$ (12,500)
Less 3rd Party Participants	$ (15,000)	$ (80,000)	$ (70,000)	$ (60,000)	$ (50,000)	$ (40,000)	$ (30,000)	$ (30,000)	$ (30,000)
Less Interest Costs	$ (25,000)	$ (25,000)	$ (22,500)	$ (20,000)	$ (17,500)	$ (15,000)	$ (12,500)	$ (10,000)	$ (7,500)
NET INCOME FOR PERIOD	**$ 414,000**	**$ 493,900**	**$ 850,500**	**$1,658,600**	**$ 5,967,000**	**$ 19,007,500**	**$24,673,000**	**$28,245,000**	**$ 24,886,500**

TOTAL REVENUES	**2027**	**$ 8,970,000**
TOTAL REVENUES	**2028**	**$ 96,812,000**

SHARES IN ISSUE:	1.3-BN	1.3-BN	1.3-BN	1.3-BN	1.3-BN	1.3-BN	1.3-BN	1.3-BN	1.3-BN
Earnings PER SHARE	$ 0.000318	$ 0.000380	$ 0.000654	$ 0.001276	$ 0.004590	$ 0.014621	$ 0.018979	$ 0.021727	$ 0.019143
PPS at Industry P/E (40X)	**$ 0.0127**	**$ 0.0152**	**$ 0.0262**	**$ 0.0510**	**$ 0.1836**	**$ 0.5848**	**$ 0.7592**	**$ 0.8691**	**$ 0.7657**
* P.E. Growth Multipler	4-X	4-X	4-X	3.2-X	2.9-X	2.7-X	2.5-X	2.3-X	2.1-X
*** PPS at P.E. Growth Value**	**$0.051**	**$ 0.06**	**$ 0.10**	**$ 0.16**	**$ 0.53**	**$ 1.58**	**$ 1.90**	**$ 2.00**	**$ 1.61**

PRIMARY ASSUMPTIONS:

* Revenues Based on KEY 12-Announced Titles, including THREE "Tentpole" Releases
* Assumes that HHSE will continue to deliver TWO or THREE "tentpole" releases for 2028, 2029.
* Lists minimal revenues from MYFLIX as dividends are expected to be lower during 2027 and 2028